

# PEEL HUNT

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## STRICTLY PRIVATE AND CONFIDENTIAL

The Directors  
Galliford Try plc (the "**Company**")  
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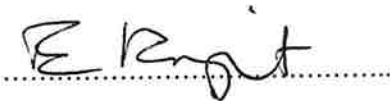
8 November 2019

Dear Sirs

**Circular dated on or about 8 November 2019 prepared in connection with the proposed sale of the Company's Linden Homes and Partnerships & Regeneration divisions to Bovis Homes Group plc (the "Circular").**

Pursuant to paragraph 13.3.1(10) of the listing rules of the Financial Conduct Authority, we hereby consent to the issue of the Circular, with the inclusion therein of our name and references thereto, in the form and context in which they are included in the Circular, the latest version of which is attached to this letter.

Yours faithfully

A handwritten signature in black ink, appearing to read 'E Knight', is written over a horizontal dotted line.

Edward Knight, Director  
For and on behalf of Peel Hunt LLP