



The Directors
Galliford Try Holdings plc
Cowley Business Park
Cowley
Uxbridge
Middlesex UB8 2AL

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HSBC Bank plc
8 Canada Square
London E14 5HQ

Peel Hunt LLP
Moor House
120 London Wall
London EC2Y 5ET

25 November 2019

Dear Ladies and Gentlemen

Galliford Try Holdings plc (the “Company”)

We hereby consent to the inclusion in the prospectus dated 25 November 2019 and published by the Company, of our report on the unaudited pro forma financial information of NewCo Group as at, and for the year ended 30 June 2019 and our report on the Construction Historical Financial Information as at and for the three years ended 30 June 2019.

Our consent is required by item 1.3 of Annex 1 of the PR Regulation and is given for the purpose of complying with that provision and for no other purpose.

We also authorise the contents of our reports for the purposes of item 5.3.2R(2)(f) of the Prospectus Regulation Rules.

Yours faithfully

A handwritten signature in blue ink that reads 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP
Chartered Accountants

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